

TAX MESSAGE

Electronic Tax Statements from FGL

FROM THE TAX DEPARTMENT

Electronic Tax Statements Available for your Convenience

Fidelity & Guaranty Life is offering electronic tax statements for your convenience. You will now see an option on **SalesLink** to enroll in Electronic Tax Statements. By selecting this option, you will be authorizing **FGL** to furnish your tax statements to you electronically through a secured website.

So, what does that mean for you?

1. A faster, more efficient way to access your 1099 tax documents
2. A faster, easier way to obtain corrections in your tax documents
3. No more waiting for the paper documents to come in the mail
4. Less phone calls trying to track down your tax statements

So, how do I sign up?

1. For those of you who have not yet made an election, you will be prompted to verify your details once logged into **SalesLink**.
2. Upon completion of the verification process, the enrollment screen will appear:

The Subscriptions section of SalesLink allows you to receive useful business information, sending it directly to your requested email addresses. Please review your communications choices at regular intervals by clicking on "My Account > Subscriptions" at the top of the SalesLink home page.

1099 Electronic Election

Fidelity & Guaranty Life is proud to provide you with your 1099 form electronically. You may change your election at anytime in the 1099 Election section by clicking the **1099 Election** tab.

Subscription 1099 Election

ELECTRONIC AUTHORIZATION OR CHANGE

I acknowledge that I am making an election regarding electronic tax statements. This authorization will apply every year unless I change my election. This authorization may be withdrawn at any time by furnishing the withdrawal in writing (electronically or on paper) to Fidelity & Guaranty Life Insurance Company or Fidelity & Guaranty Life Insurance Company of New York hereafter referred to as The Company. I understand that confirmation will be in writing (electronically or on paper) to me.

Electronic Statements are not available to entities. If your legal entity is contracted with the Company you will receive a paper tax information statement if applicable. The Company is not required to deliver this information electronically and may discontinue electronic delivery in whole or part at any time.

ELECTRONIC INSTRUCTIONS

- **Opt In** - By completing this section, I authorize and direct the Company to provide electronic tax statements and other information (documents) electronically instead of sending paper copies to U.S. mail. The Company will use reasonable procedures to confirm that instructions regarding access to statements and other documents prepared for me are authorized and genuine. As long as these procedures are followed, the Company and its affiliates and their directors, trustees, officers, employees, representatives and/or agents will be held harmless from any claim, liability, loss or cost.
- **Opt Out** - By completing this section, I am acknowledging to the Company that I do not consent to receive statements electronically. I understand that a paper statement will be furnished to me unless I change my election to begin receipt of electronic statements.

ELECTRONIC REQUIREMENTS

I understand that in order to opt in to electronic statements that I must have internet access (my internet provider may charge for internet access) and I must test my election through the website elections within 30 days of signing this notice or I will continue to receive paper statements. I must be able to access the Company's agent website through internet explorer or similar browser, have Adobe software, and be able to print or retain a statement.

I do not want to have paper statements mailed to me. I reserve the right to withdraw my consent at any time in writing and resume receiving paper statements at the applicable fee in effect at the time statements are sent.

In the event of a change in my email address, I agree to notify the Company of my current email address in writing. I agree to hold the Company harmless if I fail to notify them of a change in my email address.

I understand that the PIN assigned to me is my signature that I am the taxpayer retrieving the information. I agree to hold the Company harmless if I fail to secure the PIN assigned to me.

I understand that my annual statement will not be available until January 31st of the following year and no longer be available on the website after October 15th of each year.

Save 1099 Preferences

At this point, you will need to make the election to either opt-in or opt-out.

3. Once you have completed your election, you will receive confirmation in the mail of your election and then be redirected to the home page.

In order to receive Electronic Tax Statements from Fidelity & Guaranty Life, you must be able to:

- Access the internet and the Fidelity & Guaranty Life website
- Provide the Company with a current, working, personal e-mail address
- Have Adobe software to download, view, and print your statements
- Print or retain a statement for your records

Your authorization to receive Electronic Tax Statements **now** will apply **every year** going forward unless you change your election. You must either “Opt In” to receive Electronic Tax Statements or “Opt Out” to continue to receive paper statements.

If you previously “Opted Out,” you may change your election. In order to do so, please click on Preferences, Subscriptions, and 1099 Election in **Saleslink** to see the enrollment screen and change your election.

Annual statements will not be available until January 31st of the following year and will no longer be available on the website after October 15th of each year.

ATTENTION:

Incorporated, Corporations or agents under Internal Revenue Service federal threshold limits will NOT be able to access tax statements electronically.

Incorporated agents or agents whose commissions are under federal threshold limits are generally not reportable and will not receive a tax statement, be it paper or electronic

Click below to visit our agent portal **SalesLink** or contact us directly at **1-800-445-6758** with any additional questions.

Fidelity & Guaranty Life is the marketing name for Fidelity & Guaranty Life Insurance Company issuing insurance in the United States outside of New York. Annuities issued by Fidelity & Guaranty Life Insurance Company, Des Moines, IA